

Success Story: Streamlined Tax Reporting System for Nationwide Tax Solutions Provider

About the Client

A US based prominent national provider of state and local tax solutions for corporations, specializing in sales and use tax consulting with a focus on building impactful, technology-driven partnerships.

Challenge

- **Fragmented Systems:** The client relied on multiple reporting systems (6-7), leading to inefficiencies, data inconsistencies, and complex workflows.
- **Data Integration Delays:** Operating across numerous systems resulted in time-intensive data consolidation and reporting.
- **Limited Real-Time Insights:** The absence of real-time reporting capabilities hindered timely, data-driven decision-making.

Our Solution

- **Rapid ERP Implementation with Parallel Run:** We implemented a NetSuite ERP system within 90 days, running the new system in parallel for one month and then full implementation the following month.
- **Unified Reporting Platform:** Consolidated all data into a single, cohesive reporting system within NetSuite, eliminating redundancies.
- **Automated and Streamlined Processes:** Automated key data flows and integrated systems to boost accuracy and reporting speed, aligning with the client's requirements.

Results

- **Accurate and Consistent Financial Reporting:** Centralized data ensured reliable, streamlined financial reporting with reduced manual errors.
- **Real-Time Data Visibility:** Dashboards now provide up-to-the-minute data, empowering faster and more informed decision-making.
- **Enhanced Productivity:** With reduced manual data entry and fewer systems to manage, the client can focus more on strategic initiatives.